GAMES AND BROAD DESTINATION TABLE

JON HOWARD
EXECUTIVE PRODUCT MANAGER
BBC CHILDREN'S FUTURE MEDIA
@SWINGPANTS



SMARTPHONE & TABLET GAMES





COLOGNE, GERMANY
AUGUST 19-21, 2013
XPO DATES: AUGUST 19-20





'LEARNING THROUGH PLAY'

'LAUGH YOURSELF SMART'



COLOGNE, GERMANY AUGUST 19-21, 2013





COLOGNE, GERMANY AUGUST 19-20, 2013
EXPO DATES: AUGUST 19-20



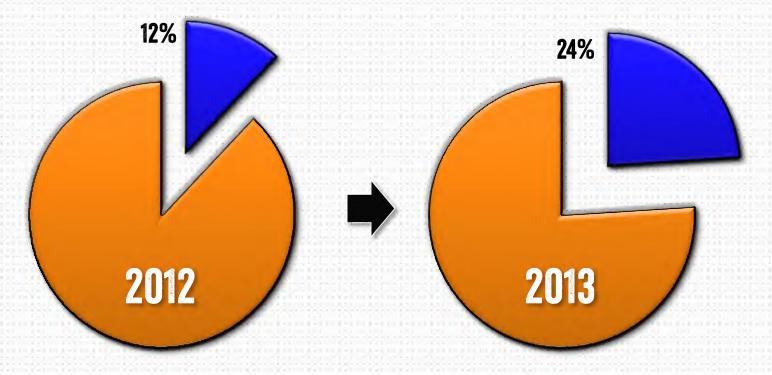


COLOGNE, GERMANY AUGUST 19-21, 2013 PO DATES: AUGUST 19-20

SO, DESTINATION TABLET...





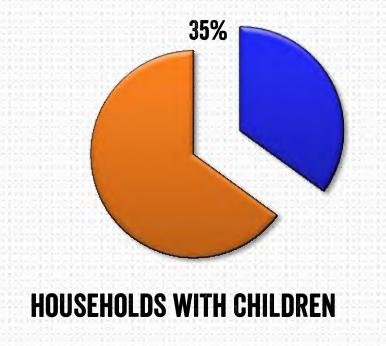


UK TABLET OWNERSHIP

DATA: OFCOM REPORT 2013



COLOGNE, GERMANY AUGUST 19-21, 2013





UK TABLET OWNERSHIP

DATA: OFCOM REPORT 2013



COLOGNE, GERMANY 2013

COLOGNE, GERMANY 2013

AUGUST 19-21, 2013

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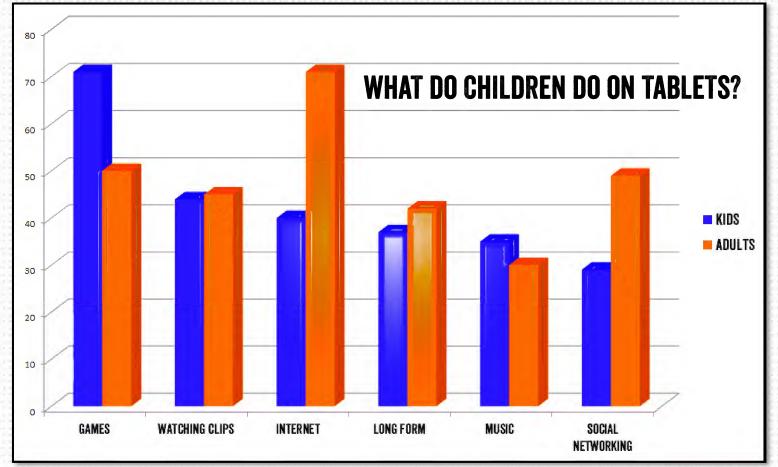
PARENTS WITH TABLETS

DATA: OFCOM REPORT 2013



GAME DEVELOPERS CONFERENCE EUROPE

COLOGNE, GERMANY AUGUST 19-21, 2013 XPO DATES: AUGUST 19-20



DATA: OFCOM REPORT 2013



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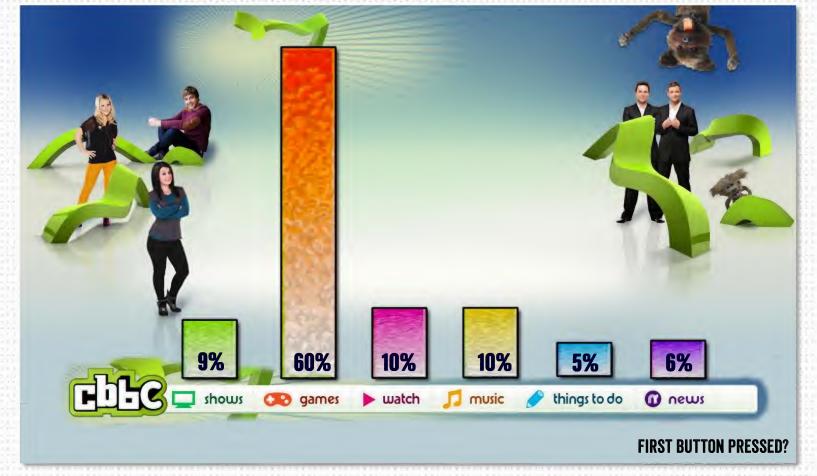


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'AUGUST 19-21, 2013





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WATCHING TV? SECOND SCREEN ACTIVITIES

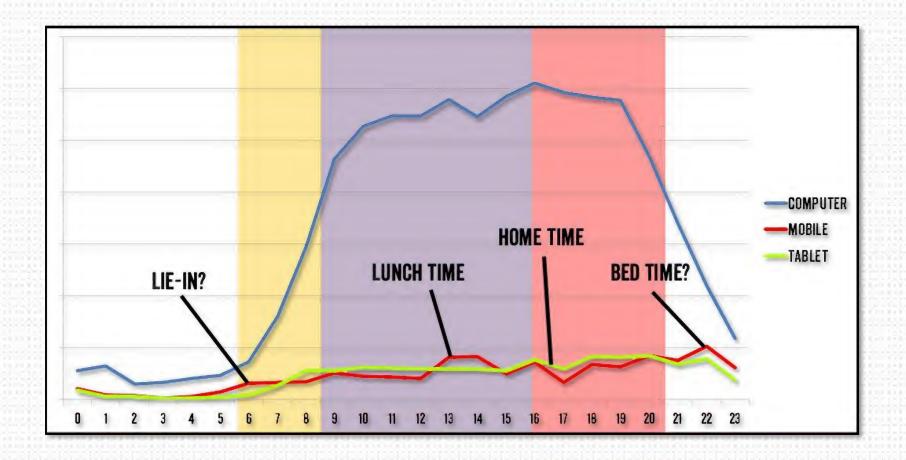




WHERE DO KIDS USE DEVICES?









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SMARTPHONES. THE NEW TORCH UNDER THE DUVET



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THE BBC IS ONE OF THE MOST PROLIFIC GAME PUBLISHERS IN UK







THE '10 MINUTE RULE'

NO GAME IN BBC CHILDREN'S PORTFOLIO HAS AN AVERAGE PLAY TIME OF MORE THAN 10 MINUTES.



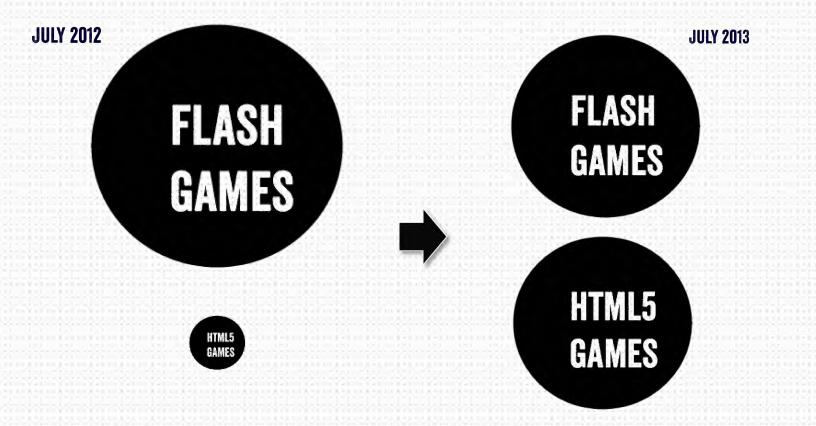




"TIME TO GET IN THE CAR"







WEB GAMES IN BUILD PHASE



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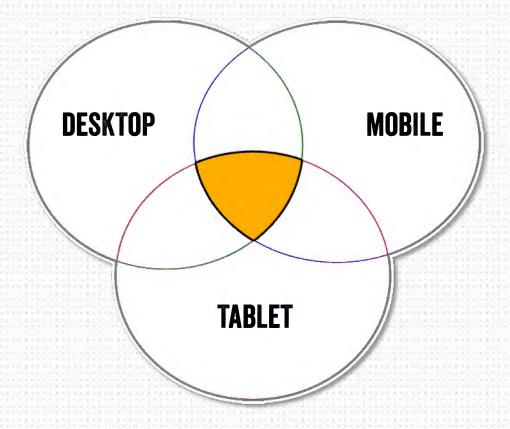




MOVING ONTO THE MOBILE WEB

COLOGNE, GERMANY 2013





GREAT GAMES AND MULTI-PLATFORM





KEYBOARD / MOUSE / TOUCH PAD / TOUCH SCREEN / JOY PAD

























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XPO DATES: AUGUST 19-20









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COLOGNE, GERMANY
AUGUST 19-21, 2013







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COLOGNE, GERMANY
AUGUST 19-21, 2013
(PO DATES: AUGUST 19-20)









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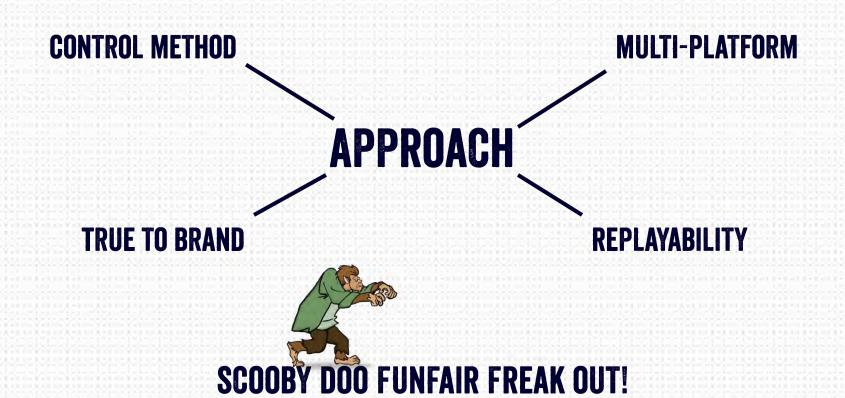






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HOW WELL HAVE WE DONE?

SCOOBY DOO IS THE MOST SUCCESSFUL GAME LAUNCH EVER ON CBBC.

HTML5 GAME!!!









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GAME DEVELOPERS CONFERENCE EUROPE

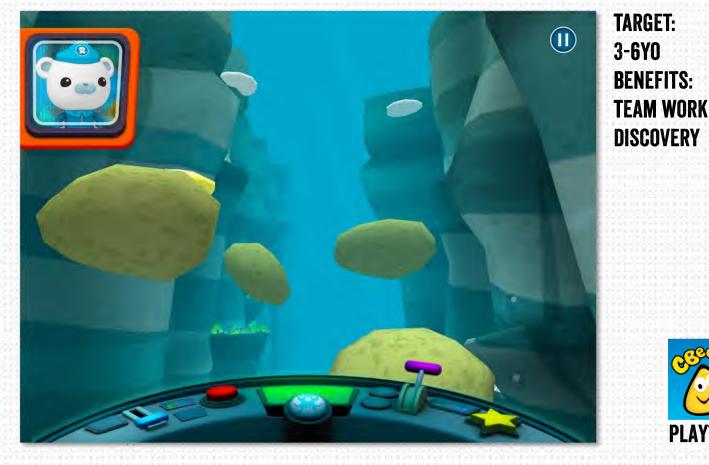
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TARGET: 5-6YO BENEFITS: FINE MOTOR SKILLS









CADET

TRAINING

COLOGNE, GERMANY AUGUST 19-21, 2013



TARGET:
4-6YO
BENEFITS:
READING
WRITING
COMMUNICATION







GAME DEVELOPERS CONFERENCE EUROPE



TARGET:
ALL AGES
BENEFITS:
CREATIVITY
INCLUSIVITY



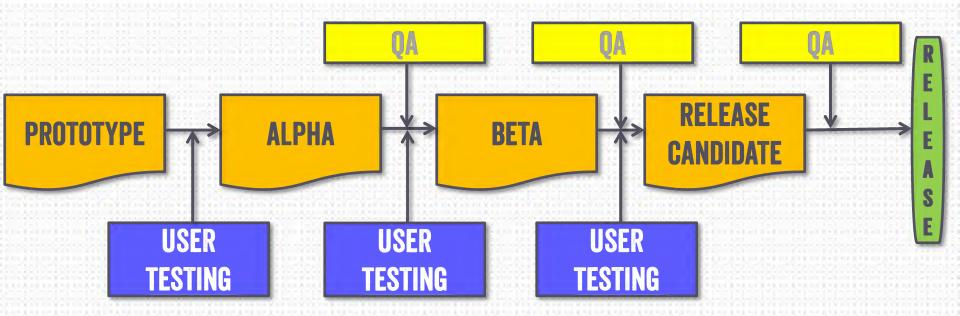


Something

PAINT POP

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DEVELOPMENT PLAN







APPROACH

AGILE **USER FOCUSSED - REGULAR TESTING**



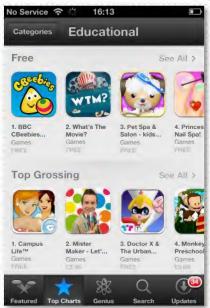




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HOW WELL HAVE WE DONE?







HOW WELL HAVE WE DONE?







OPPORTUNITIES

HTML5 MOBILE WEB GAMES
MULTI-PLAYER GAMES
GAMES APPS





IN CONCLUSION...

FAMILIES MOVING ONTO TABLETS
KIDS MOVING ONTO SMARTPHONES (WHEN TABLETS NOT AVAILABLE)
TV, THE SHARED SCREEN — FAST BECOMING 2ND SCREEN







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